

Annette W. Jarvis, Utah Bar No. 1649
 RAY QUINNEY & NEBEKER P.C.
 36 South State Street, Suite 1400
 P.O. Box 45385
 Salt Lake City, Utah 84145-0385
 Telephone: (801) 532-1500
 Facsimile: (801) 532-7543
 Email: ajarvis@rqn.com

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case Nos. BK-S-06-10725 LBR
 Case Nos. BK-S-06-10726 LBR
 Case Nos. BK-S-06-10727 LBR
 Case Nos. BK-S-06-10728 LBR
 Case Nos. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

**DESIGNATION OF LOCAL
 COUNSEL AND CONSENT
 THERETO**


In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

The undersigned, attorney of record for USA Commercial Mortgage Company, USA Capital Realty Advisors, LLC, USA Securities, LLC, USA Capital First Trust Deed Fund, LLC and USA Capital Diversified Trust Deed Fund, LLC, herein, has submitted to the Court a "Verified Petition for Permission To Practice in this Case Only." Not being admitted to the bar of this Court, and not maintaining an office in the District of Nevada for the practice of law, she

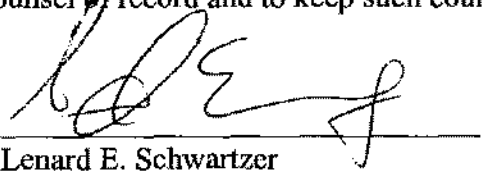
1 believes it to be in the best interests of the clients to designate Lenard E. Schwartz, attorney at
2 law, member of the State Bar of Nevada and previously admitted to practice before the above-
3 entitled Court, as associate local counsel in this action. The address of the said designated Nevada
4 Counsel is: Schwartz & McPherson Law Firm, 2850 South Jones Boulevard, Suite 1, Las
5 Vegas, Nevada, telephone: (702) 228-7590, email address: bkfilings@s-mlaw.com.

6 By this designation the undersigned attorneys and parties agree that all documents and
7 other papers issued out of this Court in the above-entitled case may be served on the designated
8 local counsel. Further, said local counsel shall be responsible for providing copies of the same to
9 the co-counsel. Further, this designation constitutes agreement and authorization by the
10 undersigned for the designated local counsel to sign stipulations binding on all of us. The time for
11 performing any act under applicable Rules shall run from the date of service on the local counsel.

12
13 
14 Annette W. Jarvis
15 Ray Quinney & Nebeker P.C.
16 Attorney at Law for Debtors.
17
18
19
20
21
22
23
24
25
26
27
28


CONSENT OF DESIGNATED NEVADA COUNSEL

The undersigned hereby consents to serve as associate Nevada counsel in this case and agrees that he is responsible for being counsel upon whom all documents and other papers issued out of this Court shall be served, and that he is responsible to transmit copies of all documents and other papers so served to the admitted out-of-state counsel of record and to keep such counsel informed as to the status of the case.


Lenard E. Schwartz

APPOINTMENT OF DESIGNATED NEVADA COUNSEL

The undersigned party appoints Lenard E. Schwartz as its Designated Nevada Counsel in this Case.


Thomas J. Allison
CEO USA Commercial Mortgage

870586

///

//////

///

///